



SHANDONG FENGXIANG CO., LTD.

9977

2023 4 27

(1) H
(2)
(3)

2023 4 27
2023 5 5

2023 5 5
2023 5 19

H

H
20 22

2
15 16 17 19

www.fengxiang.com

<http://www.hkexnews.hk>

<http://>

H

24

2023 5 18

H

2023 5 5

			1
			5
			15
2023	H		17
2023			20

2020

2020

					1.00
			2023	5	19
	H				
	2		2023		
				20	22
H					1.00
H			2023	5	19
		2	2023		H
				17	19
H					
		H			
H			300,000,000		H

2023 2 1 H

2023 5 2

H

H

H

H

Falcon Holding LP

PO Box 472, 2nd Floor, Harbour
Place, 103 South Church Street, George Town, Grand
Cayman, KY1-1106, Cayman Islands

H

H

%



凤祥食品

II.

H

H

1.

H

H

300,000,000

5.

(i) H 1.52 0.45%;

(iii)

H	1.502	0.75%
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$$\begin{array}{c} \text{H} \\ \text{H} \end{array} \quad \begin{array}{c} \text{(i)} \\ \text{(ii)} \end{array}$$
 $0.68x$

$$\begin{array}{ccc} & (i) & (ii) \\ (iii) & & (iv) \end{array}$$

6.

8.

H

(ii)

$$\begin{array}{cc} & \text{H} \\ & | \\ \text{H} & - \text{C} - \text{H} \\ & | \\ & \text{H} \end{array}$$

9. H

H

H

10.

H

H

11.

H

12.

H

H

(i)

H

H

(ii)

H

(iii)

H

H

H

1,210,640,005

992,854,500	217,785,505	H
2023 2 1	86.47%	
8.08(1)(a)	25%	
15%		H

2023 2 2 9
8.08(1)(a)

2023 2 1 2023 8 31
H H

(a) Falcon Holding GP Limited

(b)

H 8.08(1)(a)

300,000,000	H
21.43%	H

2022 12 31 H 11 H

		1,400,000,000		355,000,000	
H	1,045,000,000				
	H	300,000,000			
		(i)		(ii)	H
		%		%	
— Falcon Holding LP		992,854,500	70.92	992,854,500	58.40
—		<u>52,145,500</u>	<u>3.72</u>	<u>52,145,500</u>	<u>3.07</u>
		<u>1,045,000,000</u>	<u>74.64</u>	<u>1,045,000,000</u>	<u>61.47</u>
H					
—		—	—	300,000,000	17.65
— Falcon Holding LP		217,785,505	15.56	217,785,505	12.81
—	1	240,000	0.02	240,000	0.01
—	1	80,000	0.01	80,000	0.00
—2020					
	2	495,000	0.04	495,000	0.03
—2021					
	2	21,133,000	1.51	21,133,000	1.24
— H		<u>115,266,495</u>	<u>8.22</u>	<u>115,266,495</u>	<u>6.78</u>
H		<u>355,000,000</u>	<u>25.36</u>	<u>655,000,000</u>	<u>38.53</u>
		<u>1,400,000,000</u>	<u>100.00</u>	<u>1,700,000,000</u>	<u>100.00</u>

(1)							
(2)	2020		2021		2020		2021
		H					
		2,976,000	506,000			0.21%	0.04%

(3)

III.

H

H

17.05A

2020

2021

IV.

12

12

H

H

2023 5 19

H

2

H

17 19

20 22

H

H

183

17M

H

24

2023 5 18

VI.

13.39 (4)

VII.

VIII.

2023 5 5





凤祥食品

(b)

H

2023 5 5

1. 2023 5 19

5 16

2023 5 19

H

H

H

2023

5.

- i.

H

H
- ii.

H

2023 5 5

H
- iii.

183

17 1712-1716

(852) 2862 8555

(852) 2865 0990

6.



凤祥食品



(b)

H

2023 5 5

1. 2023 5 19

16 2023 5 19

2023 5

2023 5 15

2.

3.

24

2023 5 18

4.

5.

i.

ii.

2023 5 5

iii.

(86) 635 713 8018
(86) 635 713 6002 166

6.